

Socioeconomic Yearbook of the agricultural cooperatives of Catalonia 2018

The agricultural cooperatives contribute in a significant way to the economic activity of the Catalan agri-food sector.

The Yearbook, which is part of the project of the Observatory, highlights the main figures of the sector based on a field work carried out on the basis of surveys conducted in the associated cooperatives of the Federation of Agricultural Cooperatives of Catalonia (FCAC) that brings together almost all agri-food cooperatives in Catalonia

The figures shown are as of December 31, 2017, except for the turnover that belongs to 2016, and refers exclusively to the association's member cooperatives.

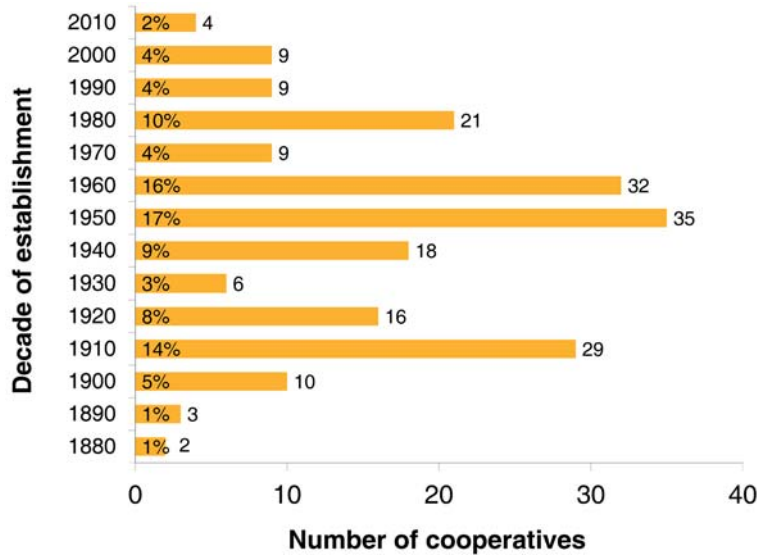


FEDERACIÓ DE
COOPERATIVES
AGRÀRIES
DE CATALUNYA

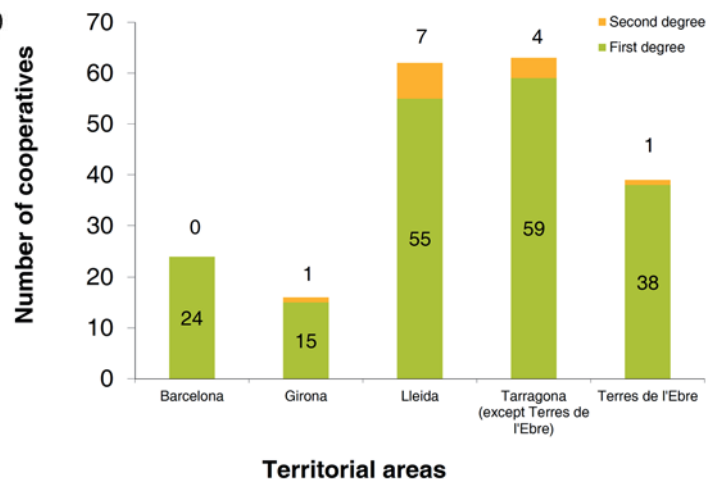
BASIC MAGNITUDES IN CATALONIA

		Increase (%)
Agricultural cooperatives (number)	204	-4,7
First degree agricultural cooperatives (number)	191	-5,0
Second degree agricultural cooperatives (number)	13	0,0
Turnover (euros)	1.599.787.917	-1,1
Average turnover (euros)	7.475.644	-1,1
Employees (permanent & temporary)	4.436	0,0
Producing members	31.483	-3,5

Distribution according to the time of its establishment

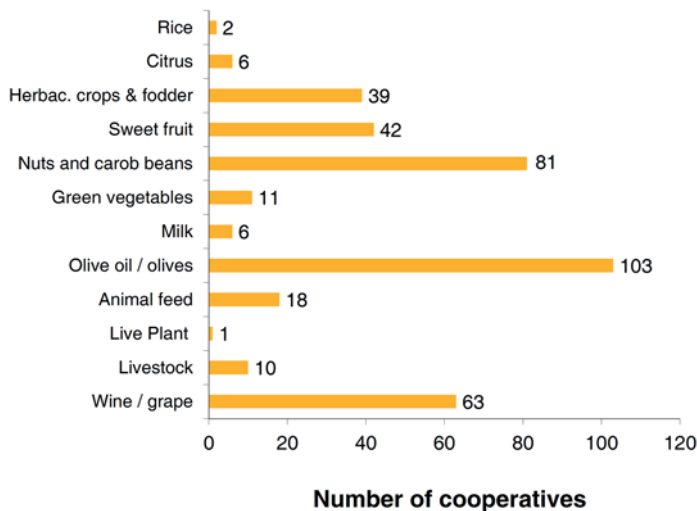


TERRITORIAL DISTRIBUTION

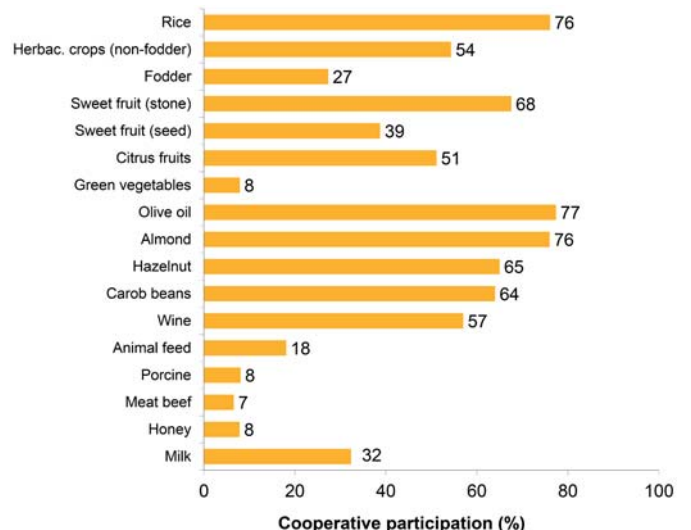


MAIN AGRICULTURAL ACTIVITIES

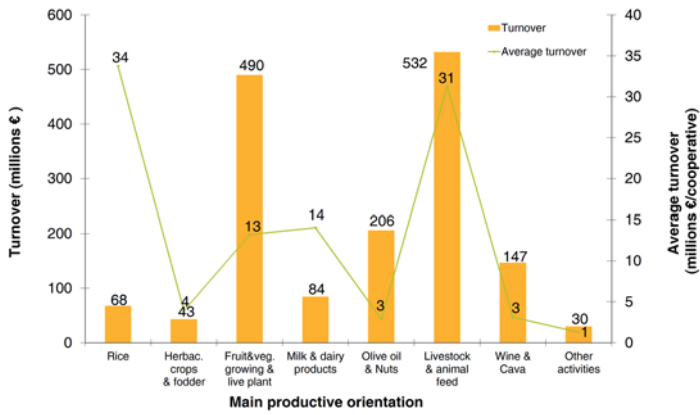
Number of cooperatives active in the different productive sectors (a cooperative can have more than one activity)



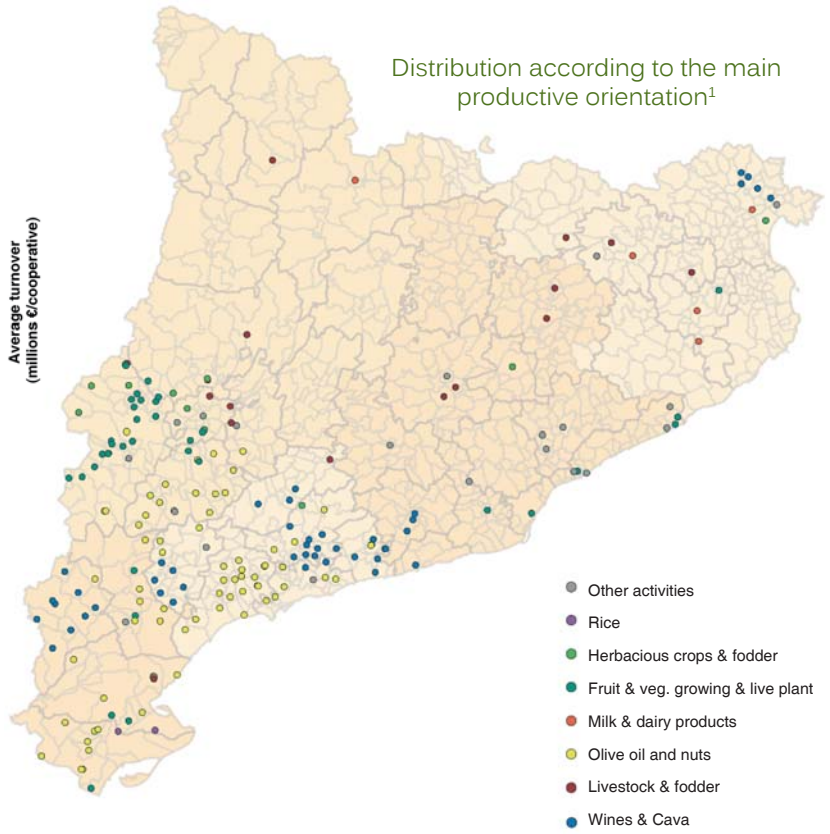
Participation in production in relation to the whole of Catalonia



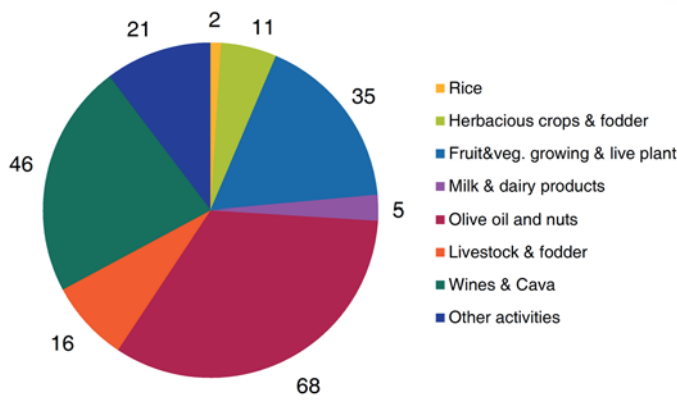
Turnover based on main productive orientation¹



Distribution according to the main productive orientation¹



Number of cooperatives according to the main productive orientation¹

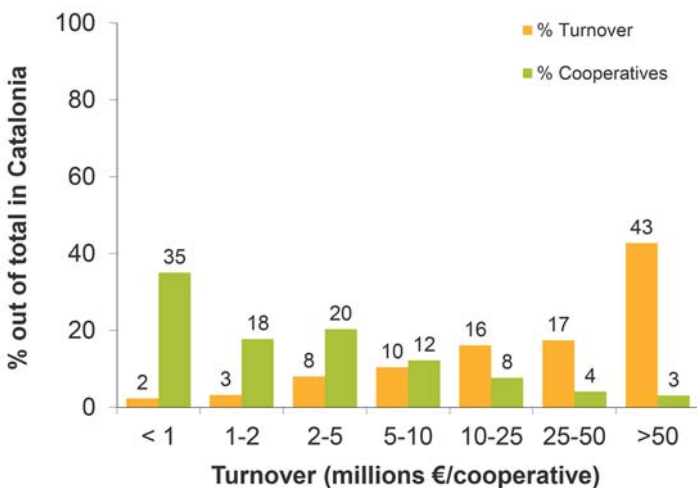


TURNOVER

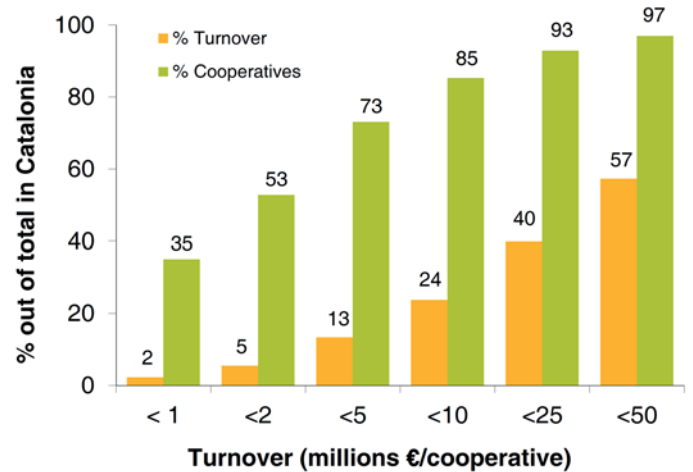
Elements of competitiveness associated with the business volume (euros)

		Increase (%)
Turnover per worker (permanent & temporary)	360.475	2,4
Turnover per permanent worker	602.330	-0,9
Turnover per cooperative	7.475.644	-1,1
Turnover per producer member	49.036	1,7

Percentage distribution of cooperatives based on turnover section



Accumulated distribution of cooperatives by turnover thresholds

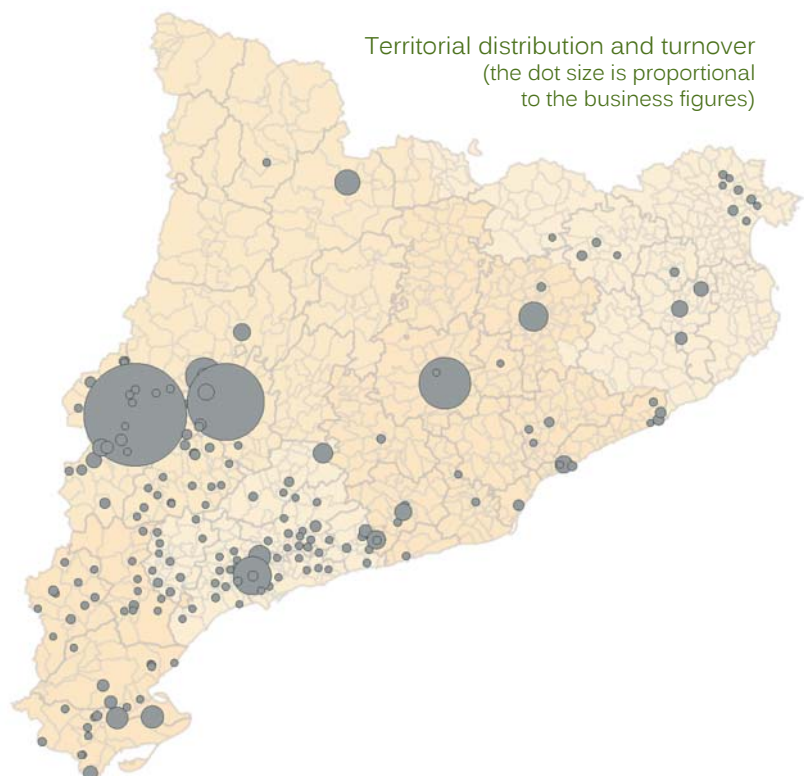
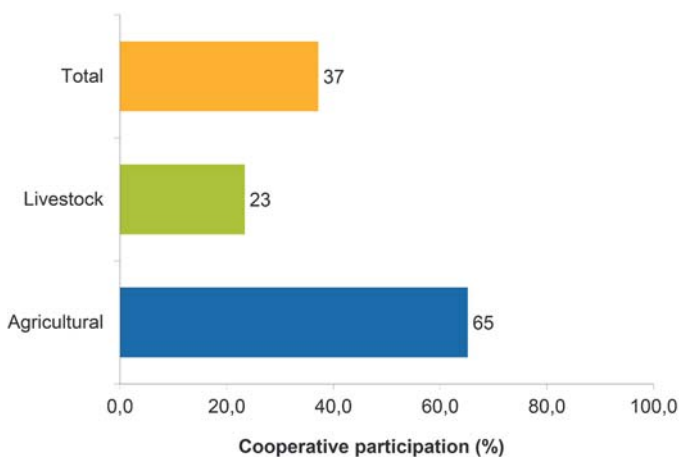


¹ Main productive orientation: one that contributes more to the global business volume, since a cooperative often has different productive activities

Turnover and number according to region and territorial areas

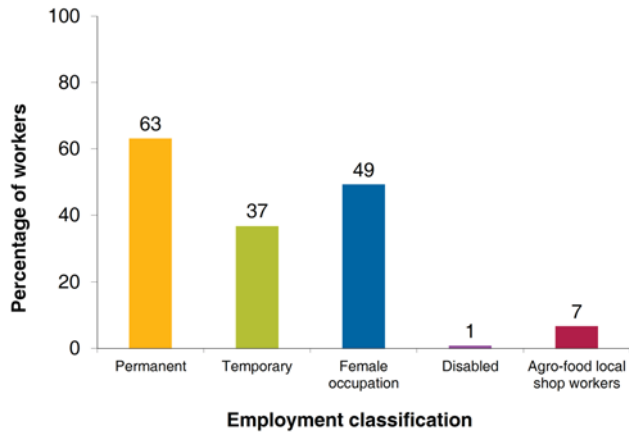
	Turnover (euros)	Turnover (% out of total)	Cooperatives (number)	Cooperatives (% out of total)	Average turnover (euros/cooperative)
Alt Penedès	27.205.334	1,7%	3	1,5%	9.068.445
Anoia	2.707.528	0,2%	1	0,5%	2.707.528
Bages	109.697.186	6,9%	3	1,5%	27.424.296
Baix Llobregat	1.893.437	0,1%	2	1,0%	946.719
Barcelonès	7.486.101	0,5%	1	0,5%	7.486.101
Garraf	1.174.976	0,1%	1	0,5%	1.174.976
Maresme	46.416.583	2,9%	7	3,4%	5.802.073
Moianès	-	-	1	0,5%	-
Osona	53.352.534	3,3%	2	1,0%	26.676.267
Vallès Oriental	7.153.974	0,4%	3	1,5%	2.384.658
BARCELONA	257.087.651	16,1%	24	11,8%	9.887.987
Alt Empordà	16.716.969	1,0%	8	3,9%	2.089.621
Garrotxa	8.824.556	0,6%	3	1,5%	2.941.519
Gironès	48.447.828	3,0%	3	1,5%	16.149.276
Pla de l'Estany	3.485.541	0,2%	1	0,5%	1.742.770
Ripollès	-	-	1	0,5%	-
GIRONA	77.474.894	4,8%	16	7,8%	4.557.347
Alt Urgell	40.889.667	2,6%	1	0,5%	40.889.667
Garrigues	33.798.501	2,1%	16	7,8%	1.877.695
Noguera	111.919.211	7,0%	6	2,9%	18.653.202
Pallars Sobirà	1.757.640	0,1%	1	0,5%	1.757.640
Pla d'Urgell	212.396.047	13,3%	8	3,9%	23.599.561
Segrià	386.477.503	24,2%	27	13,2%	14.313.982
Urgell	61.036.199	3,8%	3	1,5%	20.345.400
LLEIDA	848.274.768	53,0%	62	30,4%	13.050.381
Alt Camp	19.362.552	1,2%	12	5,9%	1.613.546
Baix Camp	129.187.059	8,1%	18	8,8%	7.177.059
Baix Penedès	52.976.740	3,3%	9	4,4%	5.886.304
Conca de Barberà	37.448.881	2,3%	4	2,0%	9.362.220
Priorat	18.481.639	1,2%	11	5,4%	1.421.665
Tarragonès	5.787.000	0,4%	9	4,4%	643.000
TARRAGONA (excepte Terres de l'Ebre)	263.243.871	16,5%	63	30,9%	4.049.906
Baix Ebre	62.294.164	3,9%	10	4,9%	5.663.106
Montsià	62.001.594	3,9%	10	4,9%	6.200.159
Ribera d'Ebre	9.824.647	0,6%	9	4,4%	982.465
Terra Alta	19.586.327	1,2%	10	4,9%	1.958.633
TERRES DE L'EBRE	153.706.732	9,6%	39	19,1%	3.748.945
CATALUNYA	1.599.787.917	100,0%	204	100,0%	7.475.644

Cooperative participation in the final agricultural and livestock production in Catalonia



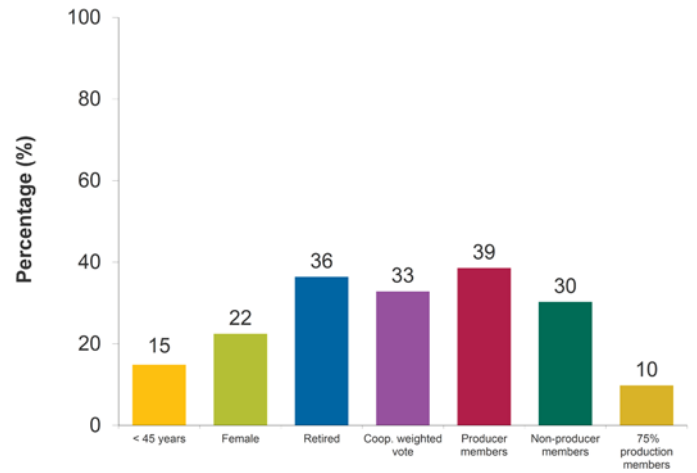
DIRECT EMPLOYMENT GENERATED

		Increase (%)
Workers (permanent & temporary)	4.436	0,0
Workers (average number per cooperative)	21,7	4,9



FIRST DEGREE COOPERATIVE MEMBERS

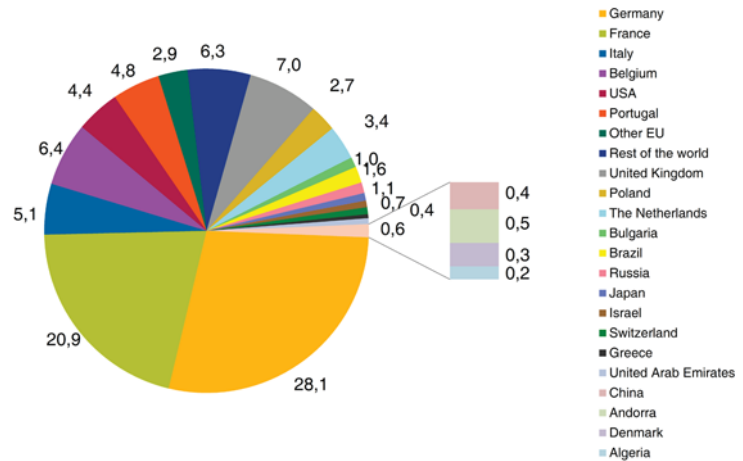
Cooperative producing members	31.419
Average per cooperative	164



INTERNATIONALIZATION

		Increase (%)
Cooperatives with activity in foreign trade	65	-5,8
Average export volume (euros)	3.147.383	12,6

Destination of exports (% turnover)

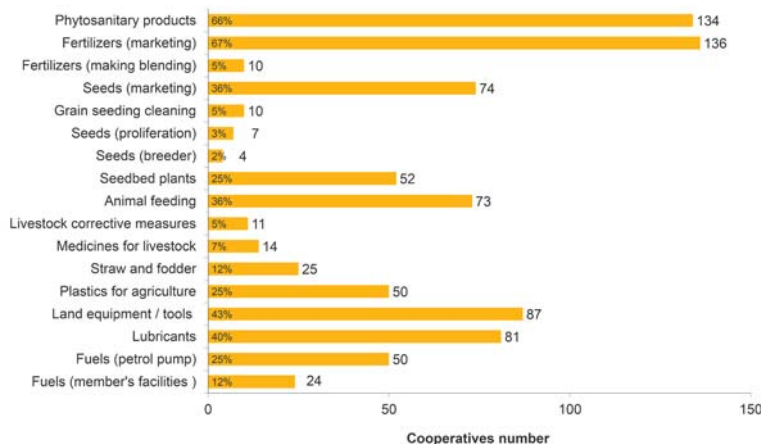


NON-FOOD ACTIVITIES

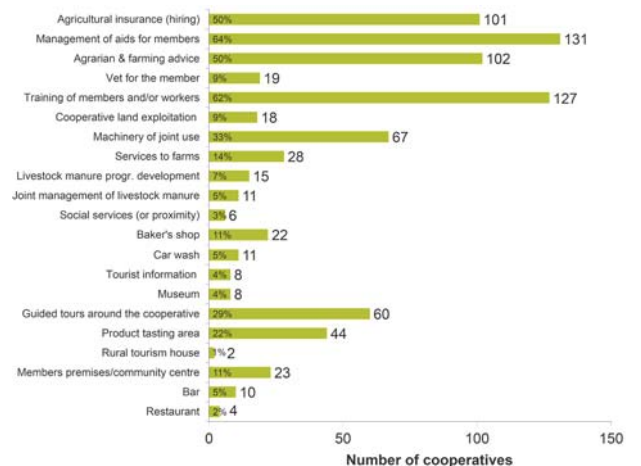
The cooperative retail sales points

		Increase (%)
Agro-food local shop "delicatessen" (cooperative product, territory, crafts, etc.)	91	-3,2
Store / supermarket	46	-2,1
Total area of sale (m²)	18.343	0,8
Own product sold (%)	49,4	-2,0
Commercialisation of products of other cooperatives (%)	91,9	3,6
Food products commercialisation (%)	85,9	-1,6
Turnover (euros)	33.293.483	-10,6

Members supply



Services to members and rural community





FEDERACIÓ DE
COOPERATIVES
AGRÀRIES
DE CATALUNYA



BARCELONA

Casa de l'Agricultura
C. Ulldecona, 33, 3r
08038 Barcelona
Tel. 932 260 369
Fax 932 260 673
fcac@fcac.coop

LLEIDA

C. Anselm Clavé, 2, 2n 2a
25007 Lleida
Tel. 973 247 982
Fax 973 248 219
lleida@fcac.coop

supported by:



**Generalitat
de Catalunya**

www.cooperativesagraries.cat